

# ACTION : CENTER advising • career • transfer

Advising, Career Counseling, and Transfer Initiatives

# WELCOME

The Action (Advising/Career/Transfer) Center works closely with many departments in the college to offer services to students.

## The following offices/departments are integral for student success:

- New Martinsville Action Center Counselor
- Meta-Advisors
- Faculty Advisors
- Staff Advisors
- Academic Affairs Office
- Alumni Office
- Student Engagement Office
- Financial Aid Office
- Records/Registrar's Office,
- The Academic Resource Center
- Economic and Work Force Development Office

Projects, initiatives, and services are planned with the Action Center to deliver programming, policies, and services that assist students.



# **ACTION** CENTER



# **ACTION CENTER**



### **Our Team**

At WVNCC, we have chosen a "team approach" to advising. This means that our faculty and staff advisors work in tandem to provide a comprehensive advising/ registration experience for our students. Ideally, student will meet with faculty to discuss specific information about recommended course and sequencing as well as career path information and planning. The staff advisors are readily available to assist with any part of the registration process, including troubleshooting any error messages students may encounter during registration. Additionally, the staff advisors help with course selection, checking pre-requisites, course sequencing when faculty advisors are not on contract (e.g. winter/holiday break and during summer months). Together, this provides a cohesive and cooperative experience where students have full access to all the information and resources needed.



The faculty meta-advisors work during the summer months and winter break to assist with advising and registration when the 9-month faculty are not on contract. They connect with students via the advising email, text, phone calls, Zoom, and on-campus meetings. The meta-advisors connect with students who need help with the process of enrollment. They connect with the students after they have been admitted to the college.



Staff advisors work as part of the Action Center to assist students across all campuses. Staff advisors provide advising, career counseling, and registration assistance to WVNCC students. They work with students to create degree paths, utilizing Northern Navigator and the appropriate college catalog. Staff advisors also mentor student, connecting through Zoom Meetings, phone calls, texts, emails (Advising@wvncc.edu) and in-person meetings. Advisors may also work with the SGA and CAB to keep students active and involved on the campuses. They make connections with the high schools and help students determine their career path through WVNCC programs and degrees. They inform students of Action Center activities and events, such as Transfer Tuesdays.

# PREPARING TO ADVISE FIRST THINGS TO CHECK



### **Student Name and ID Number**

NOW, Navigator or SPAIDEN in Banner



### **Confirm Program of Study**

Student Information in NOW, Navigator, or SGASTDN in Banner



### Holds on Account?

SOAHOLD in Banner, Navigator. May be a future-dated hold.



### Advising conversation

"Thinking about enrolling part-time or full-time?" Often, students need or appreciate some explanation about what "part-time" and "full-time" mean, as well as clarification about the overall time commitment (for every credit hour a student is enrolled, plan 2-3 hours of additional study time).

# **HOW MANY CREDITS?**

### Full-time or part-time?

A student enrolled in 12 credit hours should plan 12 hours of "class time" (online or in-person) and an additional 24-36 hours of time for homework/study/tutoring etc. Therefore, the overall time commitment is approximately 36-48 hours per week – **the equivalent of a full-time job**, even though it doesn't look like that much time investment when looking at the "week at a glance" schedule.

#### Full-Time minimum of 12 credit hours

**Part-Time fewer than** 12 credit hours

This conversation leads to discussing additional outside time commitments – work hours, other family responsibilities etc. It's important to identify blocks of time that are committed (i.e. cannot be on campus before 9:00am, must leave by 4:00pm on certain days etc.) This can be useful when using Register to build schedules.

# **BANNER NOTES & TIPS**

Most screens require you to enter the student's ID number and often the code for the correct term. **Term codes start with the year, followed by 02 for Fall, 03 for Spring and 04 for Summer.** 



Summer - **202404** 

When you're ready to switch from one Banner screen to another, click the 'X' in the upper left corner. When you're ready to switch from one student to another (but want to see the same screen/ information), click "Start Over" on the right-hand side.

# BANNER TERMS GLOSSARY

SPAIDEN: GENERAL PERSONAL IDENTIFICATION	
SGASTDN: GENERAL STUDENT	
SOAHOLD: HOLD INFORMATION	11
SOATEST: TEST SCORE INFORMATION	12
ROASTAT: APPLICATION STATUS	
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SFASRPO: STUDENT REGISTRATION PERMIT-OVERRIDE	17
SFASTCA: STUDENT COURSE REGISTRATION AUDIT	17
SGAADVR: MULTIPLE ADVISORS	
SHATERM: TERM SEQUENCE COURSE HISTORY	
SOAHSCH: HIGH SCHOOL INFORMATION	
SOAPCOL: PRIORCOLLEGE	
SPACMNT: PERSON COMMENT	
TSAAREV: ACCOUNT PRINTER SELECTION	
SSASECT: SCHEDULE	21
SFASLST: CLASS ROSTER	21
SUAMAIL: STUDENT MAIL	21
GOATPAC: THIRD PARTY ACCESS	22
REGIS	
PROGRAMS OF STUDY	

#### SPAIDEN: General Personal Identification

Personal Info, Name, Address/Phone, Email/alternate Email. Can search for student using name only. You must click on the three dots in the ID block to search by name (see below):



#### **SGASTDN**: General Student

Current major as well as previous majors. You may see a box pop up on the right-hand side that says "You are running with a query only role. Some functions may not be allowed." Just disregard, enter the student ID number and proceed. NOTE – you do not need to enter a term; best to leave this blank. Just click "Go" after entering the ID number.

×	ellucian	General Student SGASTDN 9.3.26 (NCCPROD)	ADD	RETRIEVE	📇 RELATED	🌸 TOOLS 🛛 🦼	L.
	ID:	N00045974 •••• Student Summary				Go	5
	Term:	••••         View Current/Active:					
		Curricula					
Get	Started: Complet	e the fields above and click Go. To search by name, press TAB from an ID field, enter your search criteria, and then press ENTER.					

**SGASTDN Useful information** (see screenshot below): You can see this student was admitted for Summer 2024 and is an active student. The major is listed as Human Services Early Childhood Care & Education. In the red circled area, "1 of 1" indicates this student has not declared any other majors. If this student had previous majors, you'd see "1 of 3" for example, if there were three total majors.

At the bottom, you can see the date the application was processed and user name of the staff person who processed it.

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#### **SOAHOLD**: Hold Information

If a student has a "hold" on their account, you'll see it on this screen. You can see the type of hold and determine if it is an active hold or if it has been resolved by checking the dates. In the screenshot below, the student had two previous holds, but they are not active because there is a past date posted. This indicates the date the hold was resolved/cleared.



In the screenshot below, there is an active hold for a final transcript from Kent State. You can tell the hold is active because it began 03/08/24 (past date) and the end date is future-date (2099).

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Hold Sequence	Hold Type *	Hold Type Description	Reason	Release Indicator	Amount	From *	To * Orig	ination Code	Origination Code	Description	Created User
123328	FT	Final College Transcript	Kent State			03/08/2024	12/31/2099				MTHORNTON1
123147	FT	Final College Transcript	Bradford School			02/19/2024	03/11/2024				MTHORNTON1
100814	FH	Financial Hold	201602		710.78	11/07/2016	11/07/2016				RMEYERS
94467	FT	Final College Transcript	Belmont College			08/02/2016	08/02/2016				JDERRICO
76822	HS	Final High School Transcript	Martins Ferry HS			09/01/2013	08/19/2016				JDERRICO
4	- N N-1										•

In the screenshot below, the student does not have an active hold. This student's hold is future-dated and will go into effect on the "to" date listed. This usually applies to an anticipated transcript or if a student is on a "bounce back" payment plan:

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Hold Sequence	Hold Type *	Hold Type Description	Reason	Release Indicator	Amount	From *	To *	Origination Code	Origination Code	Description	Created User
122362	FH	Financial Hold	202302-Bounce Back			05/01/2024	12/31/2099				KHYDE
122956	FT	Final College Transcript	Norco College			01/22/2024	12/31/2099				TBECKER
122957	FT	Final College Transcript	University of Oregon			01/21/2024	12/31/2099				TBECKER
119856	FT	Final College Transcript	Riverside Community College			03/17/2023	03/17/2023				SSMITH
	I. N. I.	10 y Por Pago									Record 1 of 4

#### **SOATEST**: Test Score Information

This screen provides placement information. There may be a variety of entries on this screen. The first entries to check are "EPC" (English Placement Code) and "MPC" (Math Placement Code). Codes are entered for students when they apply, but they may be changed as additional information is received. Placement codes are determined using multiple measures. Students' placement code may be based on ACT/SAT test scores, high school transcripts/GPA, college transcripts, or using WVNCC's guided self-placement form.

EPC options are:	"0" – indicates ENG 097
	"1" - indicates ENG 101 with 101S or ENG 115/115S (supplemental course), or
	"2" – indicates stand-alone ENG 101 or ENG 115.
MPC options are:	"A" = Math course with supplement. Math courses that offer supplements include MATH 101, 109, 113, 115, 204, and 205.
	"B" = Stand-alone MATH 101, 109, 113, 115, 116, 204 and 205.
	"C"= MATH 210 (Intro to Statistics) eligibility
	"D" = MATH 108 (College Algebra) or 110 (Pre-Calculus)

# MULTIPLE MEASURES/GUIDED SELF-PLACEMENT

WVNCC no longer uses mandatory placement based on test scores. We now use multiple measures to help determine in which beginning level course a student should enroll. In SOATEST, you'll find "**EPC**" (English Placement Code) and "**MPC**" (Math Placement Code) codes (see above guide for details on SOATEST). Measures that are considered include ACT or SAT test scores, high school transcripts and/or college transcripts. Regardless of the code listed, advisors should have a conversation with the student as to whether they agree with the placement as initially coded.

For example, if a student has MPC code "D" meaning they can take MATH 108 or 110, the advisor should review the course description/sample problems with the student to make sure they are comfortable with that course. All students, regardless of code, are encouraged to review our "Guided Self Placement" descriptions and sample assignments.

If, after reviewing the Guided Self Placement description, a student wants to take a higherlevel course than their code indicates, the advisor needs to complete a **"Multiple Measures/ Guided Self Placement"** form indicating the student's choice. The student and advisor will both sign the form.

#### Once the form is signed, the advisor needs to enter updated information on SOATEST.

You'll enter a "Test Code", as listed below. All SSE or SSM TEST CODES must have "3" entered as the "TEST SCORE". You must also enter/update the EPC/MPC Test Code (see corresponding codes below).

SSE 097 = ENG 097 (code "0")

**SSE01S** = ENG 101 with Supplement (code "1")

**SSE101** = ENG 101 (code "2")

**SSE15S** = ENG 115 with Supplement (code "1")

**SSE115** = ENG 115 (code "2")

**SSM01S** = MATH 101 with Supplement (code "A")

**SSM101** = MATH 101 (code "B")

SSM09S = MATH 109 with Supplement (code "A")

**SSM109** = MATH 109 (code "B")

**SSM** 210 = MATH 210 (Code "C")

**SSM108** = MATH 108 (Code "D")

**SSM110** = MATH 110 (Code "D")

(Math codes continue as listed above; if a course with supplement is chosen, use SSM with the last two digits of the course number and then S. If no supplement is needed, just list SSM and the three-digit course number).

\*NOTE – if WVNCC has not received any type of placement information, a code of "O" and "A" are entered. This does NOT mean the student is required to take ENG 097 and a math course with supplement. It just means we need to review the information and have the discussion as to which course is best.

\*NOTE - there may be multiple line items for different types of placement information the college has received but only one "EPC" and/or "MPC" line. This means that regardless of the different types of information received, the code listed is correct and current.

It is important to change the date when entering any information so all advisors/staff viewing SOATEST can know the information is current for that student.

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Test Code *	Description			Test Score *	Test Date *
EPC	English Placement Code			1	06/11/2024
MPC	Math Placement Code			A	06/11/2024
SSE01S	Self Selection ENG 101/101S			3	06/11/2024
SSM01S	Self Selection MATH 101/101S			3	06/11/2024
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#### **ROASTAT:** Application Status

This screen shows financial aid eligibility status, and any limits on hours from the Financial Aid Office (limit on hour for academic probation found on a different screen). Be sure to enter the correct academic year (e.g. 2324 will give information for the 2023-24 year) and the student ID number, and then "Go". You'll see the following screen – note we usually click on "Eligibility Status" for the information needed:

× Ø ellucian	Applicant Status ROASTAT 9.3.41 (NCCPROD)			ADD	RETRIEVE	RELATED	🗱 то	OLS
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Aid Application Received	05/25/2023	Packaging Group						
All Requirements Satisfied			Packaging Group Lock					
Package Requirements Complete	05/25/2023	Expected Enrollment Status	1=Full Time	•				
Disbursement Requirements Complete	05/17/2024		Expected Enrollment Sta	atus Lock				
	Unsatisfied Period Requirements exist	Expected Enrollment Rule						
Packaging Complete		Expected Enrollment Rule Sequence						
Tracking Group	IV1 Independent Verification	Selected for Verification	1 Selected	$\checkmark$	Verification Comple	te		
	Tracking Group Lock	Dependency	1					
Budget Group	ISINDN In-State Indepen	NSLDS Match	1=Not in default or overpa	ayment				

On the "Eligibility Status" tab, you will see codes including "R" (Reviewed), "F" (First-time student; no review available/needed), "X" (Not Reviewed). If a student has a limit on hours, there will be a number in the box under "New". Student in the screenshot below does not have a limit on hours:

-265755		<b>1</b> •>								
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E	Satisfactor	v Academic	Progress	$\langle \rangle$						
	Term	Calcu	ulated SAP Status	New SAP Status	Lock Indicat	or Ca	sulation	New	Activity Date	User ID
Q	202304			R				Reviewed - making good prog.	05/17/2024	JMILLER20
_	202303			F				First Time Northern FA Student	02/12/2024	JMILLER20
	202103			×				Not yet reviewed	05/23/2022	KHERR
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0	+ ADMISSIONS	STATUS DE	TAIL	$\sim$				🏟 Settings	🖸 Insert 🛛 🗖 Delete	📲 Copy 🔍 Filter
	Term	Level	Level Description	Decision	Decision Description	Significant Decision	Institution Acceptant	se Student Acceptance	Inactive Ap	plication
*	202303	01	Undergraduate	35	Applicant Acceptance	Y		Y		
	202204	01	Undergraduate	35	Applicant Acceptance	Y		Y		
<b>C</b> ->	202202	01	Undergraduate	35	Applicant Acceptance	Y		Y		
· · ·	202104	01	Undergraduate	35	Applicant Acceptance	Y		Y		
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	▲ <u> </u>	Activity	Date 05/17/2024 09:58:12 A	M Activity User J	MILLER20					SAVE

#### **RPAAWRD**: Award Maintenance

This is where you can see the amount and type(s) of financial aid a student can receive.

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**RRAAREQ**: Applicant Requirements This screen shows all required documents needed to complete a student's financial aid file. All documents must be received/processed for a student to be held in classes (avoid being de-enrolled). NOTE – when entering the academic year (e.g. 2324 for 2023-24 year) and student's ID number, you may see a message stating "query mode only". Disregard, just click "Enter" and you should move forward to the RRAAREQ information.

In the screenshot below, you can see the student has satisfied all requirements

S	Satisfied
Υ	Yes in the highlighted columns

#### Other important codes you may see:

"P" = Pending – document received, still being processed

"E" = Expected – document is missing and still needed

"I" = Incomplete – missing documents or submitted document was incomplete

#### **SAAADMS**: Admissions Application

Admissions Information is available here; however, there is usually more detailed information on SGASTDN and most advisors use it more. SAAADMS may be a good back-up screen to check if you can't find information on SGASTDN.

## **SFAREGF**: Student Course/Fee Assessment Query This screen shows course registration activity for a particular semester. There will be a registration

code for each course. Common codes are:

RW	Web registered - student registered in their portal
RE	Registered - staff/administrator registered the student in the course
DW	Web Dropped - student withdrew in their portal, grade of 'W'
DD	Drop/Delete - administratively withdrawn from course; no record on transcript
AW	Administrative Withdrawal <i>or</i> Attendance Withdrawal - faculty processed a with- drawal; grade of "W" on transcript
WC	Withdraw Course - staff member processed withdrawal; grade of 'W' on transcript
DN	Drop No Charge - occurs during the first week of the term only
DP	Drop Prior - staff processes withdrawal prior to the start of term
СС	Course Canceled - usually due to low enrollment

#### SFAREGS: Student Course Registration

This screen is where advisors can register students administratively.

Full-time, staff advisors and administrators have this capability. Staff enter the CRN of the identified courses and the "RE" code will appear to indicate "Registered".

## **SFARSTS**: Course Registration Status Form This screen shows the dates that certain registration codes can be used.

For example, the last day to drop a course, based on the part of term it runs will be indicated. It also includes the last day to register/add a course.

In the screenshot below, enter the appropriate term code and the select the appropriate "part of term" code (click the three dots to see the code options).

× @ ellucian Course Registration Status Form St	ARSTS 9.3.16 (NCCPROD)	🛱 ADD 🛛 🖺 RETRI	ieve 🛔 related 🔅 tools 🌲
Term: 202303 ***	Spring 2024 Part of Term: 1 FL	ull Term	Go
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Get Started: Complete the fields above and click Go. To se			
	Criteria Q,		
	Code Description		
	CLC Course Learning Contract	A	
	1 Full Term		
	2 First Half term		
	3 Last Half Term		
	4 First Third Term		
	6 Last Third Term		
	M Labor Day Term		
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EDIT Record: 1/1 KEY_BLOCK.XXXXXXX_PTRM_CC	DE [1] ©2000 - 2024. Ellucian. All rights reser	ved.	ellucian

In the screenshot below, several dates are listed. Last date for "AW" and for the student to withdraw are highlighted as examples. Be sure to check the "End Date":

× Ø elluciar	n Course Regist	ration Status Form SF	ARSTS 9.3.16 (NCCPROD)				🔒 ADD	RETRIEVE	A RELATED	🗱 TOOLS	s 🌲
Term: 202303 Sp	ring 2024 Part of 1	Term: 1 Full Term C	opy From Term:						(	Start O	ver
- COURSE REGISTR	ATION STATUS DATE	s						🗘 Settings 🚦	Insert 🗧 Delete	Г Сору	🗙 Filter
Status *	Descriptio	on	Affected By Student Status *		Start Date *	End Date *	Voice	Response Indica	ator		
AD	••• Administ	rative Drop			11/01/2023	04/26/2024					
AU	Audit cou	urse			01/16/2024	01/22/2024					
AW	Admn. W	/ithdrl.			01/16/2024	03/12/2024					
сс	Class Ca	ancelled			11/01/2023	05/10/2024					
CW	Course [	Dropped with "W" G			01/23/2024	04/26/2024					
DD	Drop/Del	lete			11/01/2023	04/26/2024					
DN	Drop No	Charge			01/16/2024	01/22/2024					
DP	Drop Price	or to class start			11/01/2023	01/15/2024					
DW	Drop price	or to class start-Web			11/01/2023	01/15/2024					
EX	**Exam (	Cred**			01/16/2024	01/22/2024					
🔰 ┥ 1 of 2	10 ·	<ul> <li>Per Page</li> </ul>								Record	d 1 of 16
COURSE REGISTR	ATION STATUS REFU	ND RULES						🌣 Settings 🛛 😭	Insert 🗧 Delete	📲 Сору	👻 Filter
Status *	Start Date *	End	Date *	Percentage Tuition Refund	×		Percentage F	Fees Refund *			
AD											
🔰 🚽 🗍 of 1 🛛	N 10 ·	<ul> <li>Per Page</li> </ul>								Reco	rd 1 of 1
		- For age								Reco	

Activity Date 10/31/2023 12:00:00 AM

**SFASRPO**: Student Registration Permit-Override This screen is for entering overrides. Overrides can be entered if faculty approval is given. Approval must come from the instructor of the course. Always make a note in SPACMNT regarding approval received (via phone or email etc.). In the screenshot below, note that the override is highlighted near the top of the page. When entering the override, click the three dots (circled) to select the type of override. Then enter the CRN and "Save" at the bottom of the page. Also note, at the very bottom of the screen, you can see which advisor entered the override, in case you have follow up questions.

×	Ø ellucian	Student Re	egistration Permit-(	Override SFA	SRPO 9.3.27	(NCCPROE	))									E	ADD	🖹 RETRIE	EVE 🚣	RELATED	TOOLS 🔅	
ID:			Term: 202402 F	all 2024																(	Start O	ver
- STUDE	NT PERMITS AND	OVERRIDE	s															Settings	😫 Insert	E Delete	🖥 Сору	👻 Filter
Permit *			Pennit Description						CF	RN			s	ubject	Co	urse Nur	nber			Secti	on	
PRE/CO	REQ	••• (	Ovrd Prerequisite/0	Corequisite					20	0057			F	IS	20	5				401		
	1) of 1 🕨 🖡		5 ~ Per Page																		Reco	rd 1 of 1
- STUDE	NT SCHEDULE																	Settings	🖨 Insert	🗖 Delete	📲 Сору	👻 Filter
CRN	Part of Term	Subject	Course Number	Section	Available	Waitlisted	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Begin Time	End Time	Error	Link	Crosslist Gr	oup		Campus	Sched
20063	1	HS	101	401	6	0								1000	1245						4	А
20064	1	HS	210	401	9	0	~							1430	1715						4	А
20082	1	PSYC	105	401	1	0															4	Α
20493	1	HS	100	403	20	0	$\sim$		$\sim$					1730	1845						4	Α
20059	M	HS	147	402	18	0															4	Α
<b>▲</b>	1 of 1 🕨 🕽		5 v Per Page	•																	Reco	rd 1 of 5

Activity Date 06/26/2024 01:57:44 PM Activity User KAULICK

#### SFASTCA: Student Course Registration Audit

This screen is an audit of the student's registration history for a specific term. It shows every key stroke for that student's registration (all errors etc.). You can filter information to determine activity for a specific course. In the screen shot below, note the "Filter" button on the right-hand side. Also note, the "RE" code indicates that the advisor administratively registered this student. Finally, note HS 100 has multiple entries, with two different CRNs. There is an "Open Reserved for Wait List" note on the first entry. This tells you that the section was full, so the student added a different section.

× @ ellucia	in Studen	Course Re	gistration Au	dit SFASTCA 9	.3.6 (NCCPRO												RETRIEVE 🔮 RELATED 🔅 1	rools 🔔
		erm Co	ode: 202402	Registration	From Date: F	tegistration To I	Date:											start Over
Registration Audit	Registrati	on Error Met	sage															
· STUDENT COURS	E REGISTRATI	DN AUDIT													E	🗄 📰 🛛 🏚 Se	ttings 🔛 Insert 🖾 Delete 🦉 C	opy Y. Filter
Sequence Number	Term	CRN	Subject	Course	Section	Campus	Level	Grading Mode	Attempted Hours	Credit Hours	Bill Hours	Source	Course Status	Status Date	Add Date	Block	Message	Erre
	1 202402	20060	HS	100	401	4	01	N	3.000	3.000	3.000	TEMP	RE	06/26/2024	06/26/2024		Open - Reserved for Wait List	
	2 202402	20057	HS	205	401	4	01	N	1.000	1.000	1.000	TEMP	RE	06/26/2024	06/26/2024		Field of Study Restriction - Majo	
	3 20240 <mark>2</mark>	20493	HS	100	403	4	01	N	3.000	3.000	3.000	BASE	RE	06/27/2024	06/27/2024			
	4 202402	20063	HS	101	401	4	01	N	3.000	3.000	3.000	BASE	RE	06/27/2024	06/27/2024			
	5 202402	20059	HS	147	402	4	01	N	3.000	3.000	3.000	BASE	RE	06/27/2024	06/27/2024			
	6 202402	20064	HS	210	401	4	01	N	3.000	3.000	3.000	BASE	RE	06/27/2024	06/27/2024			
	7 202402	20082	PSYC	105	401	4	01	N	3.000	3.000	3.000	BASE	RE	06/27/2024	06/27/2024			_
	8 202402	20057	HS	205	401	4	01	N	1.000	1.000	1.000	TEMP	RE	06/27/2024	06/27/2024		Field of Study Restriction - Majo	r i i
M	D N I	10 🗸	Per Page															Record 1 of 8

#### SGAADVR: Multiple Advisors

This screen shows the faculty advisor assigned.

The name listed should be the Program Director. The students can see this in their student portal on the main page, under "Academic Profile". It is also listed in NOW.

X @ ellucian Multiple Advisors SGAADVR 9.3.13 (NCCPROD)					🖪 AD	D 🖺 RETRIEVE	🖧 RELATED	🔅 TOOLS	
ID: N0								Start Ow	ver
✓ ADVISOR INFORMATION						Settings	Insert 🗖 Delete	Copy	Ϋ, Filter
From Term 202402	🛔 Maintena	ance	To Term	202604					
4D Name	Advisor Type	Advisor Type Description			Primary Indicator				
HUMSRV( WVNCC-Human Services/Social Work, Heidi Napier	ADV	Faculty Advisors							
ADVISING ADVISING CENTER, ACTion Center	ADCR	Advising Center							
COACHING WVNCC, Success Coaching	T3SC	Success Coach							
H ◀ 1 of 1 ► H 10 ∨ Per Page								Record	d 1 of 3

#### SHATERM: Term Sequence Course History

This screen shows academic standing (good standing, probation status), GPA and hours attempted/ earned.

This is one of the screens that may say "query only mode". Just click "enter" to move beyond that message and see the information. Note – after you enter the student ID number, you must also enter "Course Level Code". Click the three dots to select "01 – Undergraduate level", and then "Go".

× @ ellucian	Term Sequence Course History SHAT	TERM 9.3.17 (NCCPROD)				ADD	🖺 RETRIEVE 🛛 👗 RELATED	🗱 TOOLS 🛛 🌲
I	Course Level Codes	s by Person: 01 Start Term: 202402					(	Start Over
Current Standing	Term GPA and Course Detail Information	Student Centric GPA and Course Information						
· CURRENT STANDING	3						🚼 Insert 🗖 Delete	Copy Ϋ Filter
First Trans Albert da	202404			December Contraction				
First Term Attended	202104			Progress Evaluation	No Progress Eva	luation		
Last Term Attended	202303			Progress Evaluation				
				Override				
Academic Standing	GS Good Standing			Combined Academic				
				Standing Override				
Academic Standing				Combined Academic	** No Combined Ac	ademic Standing		
Override				Standing				
	Attempted Hours	Passed Hours	Earned Hours		GPA Hours	Quality Points	GPA	
Institution	18.000	18.000	18.000		18.000	69.00	3.6	3
Transfer	64.000	52.000	52.000		52.000	184.00	3.5	3
Overal	E 82.000	70.000	70.000		70.000	253.00	3.6	1

#### SOAHSCH: High School Information

This screen shows high school information, and whether we have received the final high school transcript.

Sometimes students submit a transcript prior to graduation. If we receive a transcript before graduation, it will be noted as "Suppl" (supplemental) 0002.

If a student completed high school within the last five years, a high school transcript is required. If a student is applying to a selective admission program, they are required to submit a final high school transcript regardless of when they graduated. Sometimes, Financial Aid will require a high school transcript for certain types of aid.

X @ ellucian High School Information SOAHSCH 9.3.29 (NCCPROD)	🖹 ADD 🖺 RETRIEVE 🚜 RELATED 🔆 TOOLS 🌲
ID: NO	Start Over
High School Details High School Subjects High School Address	
✓ HIGH SCHOOL DETAILS	🏚 Settings 📑 Insert 📮 Delete 📲 Copy 🔍 Filter
High School 490920 ••• Oak Glen High School	GPA 3.6
Enrollment Planning	Diploma •••
Service Code	
Graduation Date 05/23/2021	College Preparation
Transcript Received 08/05/2022	Admissions Reque <mark>st 0001 ••• High School Transcript - Final</mark>
Date	
Class Rank and Size 56 / 148	Highest Grade-level
	Completed
Percentile 62	
M 4 1 of 1 N 1 V Per Page	Record 1 of 1

**SOAPCOL:** PriorCollege This screen shows prior college information, including transcript(s) received (see screenshot below):

<ul> <li>enucian</li> </ul>	Prior College SUAPCUL 9.3.30 (NCCPRUD)			aeve n	RELATED	<b>*</b> 100L	5 🐥
ID:					(	Start (	Dver
Prior College and Degree	Majors, Minors, Concentrations Prior College Address						
<ul> <li>PRIOR COLLEGE</li> </ul>			🌣 Setting	a 🚺 Insert	Delete	Рв Сору	Y, Filter
Prior College	00/275 Eastern Gateway CCUCC	Transcript Reviewed Date					
Transcript Received Date	06/25/2024	Admissions Request					
	Official Transcript	Enrollment Planning					
	Per Page	001100 0000				Rec	ord 1 of 2
- DEGREE DETAILS			🗘 Setting	a 🚺 🖸 Insert	🗖 Delete	₩∎ Сору	Y, Filter
Degree	000000 ••• Degree Not Declared	College					
Degree Date		Transfer Hours 3.000					
	Primary Degree Indicator	GPA 2.00000000					
Attended From	08/17/2020	Honors +++					
Attended To	12/06/2020	Goal +++					
Year							
🕅 🛋 🗍 of 1 🕨	Per Page					Rec	ord 1 of 1

NOTE - the red circled area indicates there is a second transcript required. Click the arrow to see the second screen to determine if the transcript has been received, is official etc.

### **SPACMNT**: Person Comment This screen is for "Comments".

Enter notes about permissions/overrides etc. here. Check this screen for status of course waiver/ substitution requests. There may be multiple screens (see screenshot below, highlighted "1 of 5").

If you enter a new note/comment, be sure to click "Insert" to get a blank space to add your information.

PERCONCINATION	× @ ellucian	Person Comment SPACMINT 9.3.30.2 (NCCPROD)		🖹 ADD  🖺 RETRIEV	E _ 뤏 RELATED	🏶 TOOLS 🛛 🔔
PESSA COMMENT	ID: N00			-	(	Start Over
Convention 17 With Documentation for Name Change       To The Continentiality         Origination       Continentiality         Convention       Continentiality         Convention       Continentiality         Convention       Continentiality         Convention       Convention         Convention       Convention         Convention       Convention         Convention       Convention         Convention       Convention         Convention       Convention         Figure       Convention         Application       Decision Convention         figure <th>· PERSON COMMENT</th> <th></th> <th></th> <th>🕸 Settings</th> <th>🔒 Insert 🗖 Delete</th> <th>Pa Copy Y. Filte</th>	· PERSON COMMENT			🕸 Settings	🔒 Insert 🗖 Delete	Pa Copy Y. Filte
Originate       On indentiality         Contact       On indentiality         Contact       On indentiality         Contact       On indentiality         Active Data       On indentiality         Contact       On indentiality         Appleteneeds       Cate of indentiality         Fem Time       December 2000         Comments       Cate of indentiality         Audite Data       Cate of indentiality         Narrable Continents       Cate of indentiality         Comments       Cate of indentiality         Audite Data       Data         Audite Data       Data         Audite Data       Data         Audite Data       Data         Appleteneeds       Cate of indentiality         Audite Data       Data         Appleteneeds       Interview ID         Appleteneeds       Interview ID         Audite Data       Decinic Code         Interview ID       Decinic Code <td< th=""><th>Comment Type *</th><th>NCH ••• Documentation for Name Change</th><th>To Time</th><th>-</th><th>_</th><th></th></td<>	Comment Type *	NCH ••• Documentation for Name Change	To Time	-	_	
Contact     Add Data     Add Data     Add Data       Contact Data     Contact Data     Contact Data     Contact Data       Appointements     Last Updated to Contact Data     TRECKER	Originator	•••	Confidentiality			
Contact Data       @3/4/2024       Active Yoods       @3/4/2024         Appointments       Last Updated by       TEOKER         From The	Contact	•••	Add Date 03/14/2024			
Apprintments Last Updated by     From Time     Comments     student provided bith certificate as proof     origid of imaging     Apprintment     Apprintment <td< td=""><td>Contact Date</td><td>03/14/2024</td><td>Activity Date 03/14/2024</td><td></td><td></td><td></td></td<>	Contact Date	03/14/2024	Activity Date 03/14/2024			
Find Time       Contracts		Appointments	Last Updated by TBECKER			
Comments   construction   construction <t< td=""><td>From Time</td><td></td><td></td><td></td><td></td><td></td></t<>	From Time					
Application Details         Interview ID         Decision Code         Term           Application Number         Interview ID         Decision Code         Term           Image: State	Comments Narrative Comments	corrector account to remove hyphon from last name student provided birth cetificate as proof copied for imaging	ce ce			
Admissions Interview ID Decision Code Term Application Number	Application Details					
Application Number       Image: Control of S being the second 1 of	Admissions	Interview ID	Decision Code	Term		
I at 5 H     I v     Per Page   Record 1 of 5	Application Number					
	🛛 🖌 🗨 🚺 of 5 🕨	N Per Page				Record 1 of 5

#### **TSAAREV**: Account Printer Selection

Payment screen, account history/information is found here.

After entering "TSAAREV", you'll see the screen below. It's blank, but just click the "x" in the upper left corner to move forward:

×	⊘ ellucian →	Account Printer Selection TOADEST 9.3 (NCCPROD)		🚡 ADD 🛛 🚊 RETRIEVE	👗 RELATED	🗱 TOOLS 🛛 🖉	4
▼ PRI	NTER DESTINATIONS			0	nsert 🗖 Delete	📲 Copy 🔍 Fil	er
	Invoices		Student Summary				
	Receipts [						
							1

IF a student has a hold, a red box will say you can't go any further. However, just enter "OVR" in the "Holds" box and it will let you move forward.

×	@ ellucian	Account Detail Review Form - Student TSAAREV 9.3.21.1 (NCCPROD)	ADD 🔝		🚠 RELATED	🔆 TOOLS	4
	ID:	reference Credit Limit:	*ERRO	R* Person has ho	lds, you may not	process this accou	unt.
	Holds:	User: KAUUCK					
Get	Star <mark>ted: Comple</mark>	the fields above and click Go. To search by name, press TAB from an ID field, enter your search criteria, and then press ENTER.					

NOTES for TSAAREV:

1. The screen automatically displays up to ten entries/line items, but you can expand by click the arrow beside "per page" (highlighted below) and selecting up to 50 line items per page.

2. You can filter by semester to see charges/payment/disbursements for a specific semester (click "filter" on the right-hand side of the page, highlighted below).

3. Near the bottom, you can see "Query Balance" if the student still owes anything. You can also see "Authorized Aid" if the student has aid that will be applied to the balance.

4. Note the columns for "Charge" and "Payment" as well as the "Date Effective" to determine student charges and payments.

5. In the "Detail Code" column (far left), anything that starts with "RF" indicates an amount refunded to the student.

× © ella	ucian Account Detail Review I	Form - Student 1	TSAAREV 9.3.21.1 (*	CCPROD)									🗈 ADO 🖺 RETR	EVE 🛛 👗 RELATI	D 🔅 TOOL	
ID: News		Credit Limit:	User: KAULICK	Holds:											Start C	wer
- ACCOUNT DE	TAILS	-											Settings	🖬 Insert 📮 De	iete 📲 Copy	P, Filter
Receipt				_												
Detail Code *	Description *	Term *	Charge	Payment	Balance	Source *	Effective Date *	Transaction Date	Aid Year	Period	Receipt	Original Charge *	Contract Detail *	Trans Number	Trans Paid	Docum
RFPE	Pell Grant	202304	661.00		0.00	т	06/27/2024	06/27/2024						88		S0119
PELL	Pell Grant	202304		661.0	0.00	F	05/18/2024	06/18/2024	2324	202304				87		
TUI2	Tuition In-State	202304	-450.00		0.00	R	05/31/2024	05/31/2024						86		
STAC	Student Activity Fee	202304	-37.00		0.00	R	05/31/2024	05/31/2024						85		
SMAF	Summer Admin Fee	202304	-25.00		0.00	R	05/31/2024	05/31/2024						84		
ITCF	Information Tech Crse Fee	202304	-45.00		0.00	R	05/31/2024	05/31/2024						83		
FACE	Facilities Fee	202304	-80.00		0.00	R	05/31/2024	05/31/2024						82		
CAPF	Capital Fee (Student)	202304	-50.00		0.00	R	05/31/2024	05/31/2024						81		
ADMF	Administrative Fee (Student)	202304	-50.00		0.00	R	05/31/2024	05/31/2024						80		
TUI2	Tuition In-State	202304	-450.00		0.00	R	05/24/2024	05/24/2024						79		
4 - F																Þ
H ┥ 🕇 🕯	of 9 ▶ 🗎 🛛 10 🗸 Per	Page													Recor	d 1 of 88
- BALANCE DE	TAILS													🖬 Insert 🗖 De	lete 📲 Copy	P, Filter
Ouery P	alance 0.00	<u> </u>						Authorized Aid		0.00						
								Balance								
Account 6	alanca 0.00	_						NRE	0							
Amer	and Due 0.00							Decoid?	N							
Amou	JHL DUB 0.00							Receipty	N							
Memo E	Balance 0.00															

#### **SSASECT**: Schedule

This screen shows course information for a specific section.

Screenshot below highlights information on the initial screen. Note that you can view additional tabs with other details (Section Enrollment Information and Meeting Time and Instructor tabs highlighted).

	Schedule SSASECT 9.3.32 (NCCPROD)						ADD 🔝	RETRIEVE	RELATED	🔅 TOOLS	
Term: 202402 CRN: 200	063 Subject: HS Course: 101 Title: Understandin	Group Proc & Dyn								Start Ov	er
Course Section Informatio	Section Enrollment Information     Meeting Times and Instructor	action Preferences									
<ul> <li>COURSE SECTION INFOR</li> </ul>	RMATION							🖶 Insert	Delete	Copy 🍸 Fi	ilter
Subject H	HS HUMAN SERVICES	Campus * 4 ••• Distance Ed	lucation		Grade Mode	•••					
Course Number 1	101 •••	Status * O ••• Open			Session						
Title U	Understanding Group Proc & Dyn	Schedule Type A Lecture			Special Approval	•••					
Section * 4	401 ***	Instructional Method ONLS Online Synt	hronous Course		Duration		•••				
Cross List	•••	Integration Partner				Override Dur	ation				
<ul> <li>CLASS TYPE</li> </ul>								🚼 Insert	Delete	Copy Ϋ, Fil	lter
Traditional Class	4	10									- 1
Open Learning Class	12/13/2024	10									-
Open Learning Class	First		Last								
Registration Dates								Processing R	ules		
Start Dates											
Maximum Extensions	0										1
· CREDIT HOURS								🚼 Insert	Delete	Copy 🔍 Fil	lter
Credit Hours											
Credit Hours	3.000 3.000		Lecture	3.000							
Credit Hours ( Indicator	None     To     Or		Lecture Indicator	None     To     Or							
Billing Hours	3.000 3.000		Lab								
Billing Hours (	None     To     Or		Lab Indicator	None     To     Or							
Contact Hours	3.000		Other								
Contact Hours ( Indicator	None     To     Or		Other Indicator	None     To     Or							
- CLASS INDICATORS								🖸 Insert	Delete	Copy Ϋ Fil	lter
	<u></u>										

#### SFASLST: Class Roster

This screen lists the students registered in a particular section of a course. Note the registration codes of **RE** – student was administratively registered, **RW** – student registered themselves and **WL** – students on the wait list

S ROSTER												Settings	Delete	Copy Y
e ID	Name	Status	Status Date	Midterm Grade	Final Grade	Grade Mode	Incomplete Final Grade	Extension Date	Hours	Rolled	Grade Comment	Grade Comment Description	Narrative Grad	e Comment
		RW	04/16/2024			••• N			3.000					
-		RE	04/17/2024			N			3.000					
-		RE	04/18/2024			N			3.000					
		RW	04/10/2024			N			3.000					
-		RW	04/10/2024			IN N			3.000					
-		P\C DW	04/24/2024			N			3.000					
0		RW	04/24/2024			N			3.000					
11		RE	04/30/2024			N			3.000					
12		RE	05/10/2024			N			3 000					
13		RW	05/13/2024			N			3.000					
14		RW	05/17/2024			N			3.000					
15		RW	05/19/2024			N			3.000					
16		RE	05/20/2024			N			3.000					
17 1		RE	05/21/2024			N			3.000					
18 1		RW	05/28/2024			N			3.000					
19 1		RW	05/29/2024			N			3.000					
20		RW	05/31/2024			N			3.000					
21		RE	06/05/2024			N			3.000					
22		WL	06/10/2024			N			0.000					
23		WL	06/21/2024			N			0.000					
	▶ 🕅 40 🗸 Per P	age												Record

#### SUAMAIL: Student Mail

Here, you can see when a student's acceptance letter was sent.

This letter contains their student email and ID number, which will enable them to log into the student portal.

×	⊘ ellucian	Student Mail SUAMAIL 9.3.10 (NCCPROD)									뤏 RELATED 🕴	🛊 TOOLS 🛛 🔔
ID: N												Start Over
- STUDE	🕸 Settings 🔠 Insert 🖬 Delete 🐾 Copy 🔍 Filter											
System *	Term	Module	Admin ID	Material	Letter	Letter Description	Initiated Date	Print Date	Source	Initials	Quantity	Wait Days
S	202202	Admissions			ACCEPT_PRES	Accept Letter from President	05/24/2022	05/24/2022	Generated			
S	202102	Admissions			ACCEPT_PRES	Accept Letter from President	05/18/2021	05/18/2021	Generated			
			•									•
N 4	Record 1 of 2 Record 1 of 2											

#### GOATPAC: Third Party Access

If a student cannot access their portal, or if they can get into the portal but not into NOW, you can reset/ refresh information on GOATPAC that often corrects the problem.

NOTE – sometimes students see a screen asking for a User ID/Login/PIN information. This is an error. There is nothing the student can enter that will work. GOATPAC needs to be reset to correct the problem.

The screenshot below is an example of a student who will NOT be able to get into NOW because no information is included on GOATPAC. The highlighted boxes need to be completed. The "PIN Disabled" box should never be checked, but the "Web Terms Accepted" box should always be checked. Advisors need to enter a date in the future for the PIN Expiration date. Typically, we enter a date approximately two years into the future. Also, you can "Reset PIN". Be sure to click "SAVE" at the bottom of the screen.

	Third Party Access GOATPAC 9.3.26 (NCCPROD)			👔 ADD		A RELATED	🏶 TOOLS 🛛 🔔
						(	Start Over
IRD PARTY INFOR	RMATION				🖬 In	sert 🗖 Delete	Copy Ϋ Fille
	PIN Disabled		Web Access Terms Accepted				
IN Expiration Date	•	Last Web Access	06/11/2024				
Third Party IP	n kinnan	LDAP User ID					
Third Fully 12	A Reset PIN	Lora Oscalo					

The screenshot below shows an updated version of GOATPAC which should allow the student to access NOW:

× @ ellucian	Third Party Access GOATPAC 9.3.26 (NCCPROD)			🗟 ADD 🚆 RETRIEVE 🛛 🚜 RELATED	🗱 TOOLS 🛛 🐴
ID: N				No changes to save	
· THIRD PARTY INFOR	MATION			🕄 Insert 📑 Delete	Copy 🔍 Filter
	PIN Disabled		Web Access Terms Accepted		
PIN Expiration Date	05/20/2026	Last Web Access	06/11/2024		
		Date			
Third Party ID	kinnan	LDAP User ID			
					SAVE

#### **REGIS:**

This screen takes you through a series of some of the most common screens to gather information before the advising appointment.

If you look at the middle of the screen, you will notice that it says "SPAIDEN.....REGIS: 1-11" indicating that the current screen is SPAIDEN and it's screen 1 of 11 in the REGIS list. The other screens are (in order): SPAIDEN, SAADMS, SOAHOLD, SOATEST, SOAPCOL, SHATERM, SGASTDN, RRAAREQ, ROASTAT, SGAADVR, SOAAPPT

×	@ ellucian	General Person Identification SPAIDEN 9.3.34 (NCCPROD) QuickFlow: REGIS: 1 of 11	🔒 ADD	RETRIEVE	🛔 RELATED	🇱 TOOLS	4
	ID:	··· +				Go	
G	et Started: Comple	te the fields above and click Go. To search by name, press TAB from an ID field, enter your search criteria, and then press ENTER.					



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